

# LOS RIOS COMMUNITY COLLEGE DISTRICT

PURCHASING: (916) 568-3071 ACCOUNTING: (916) 568-3065

FAX: (916) 568-3145

**PURCHASE ORDER NO  
CHANGE ORDER**

**0001069844**

PLEASE SEE REVERSE SIDE FOR SPECIAL INSTRUCTIONS, TERMS  
AND CONDITIONS.

Date	Revision	Page
01/11/2013	1 - 05/20/2013	1
Payment Terms	Freight Terms	Ship Via
NET 30	Shipping Point	Post Netbo
Reference:		
769358 NIELSEN POONV		

Vendor: 0000016589  
ON COURSE, INC  
ON COURSE WORKSHOP  
61 RENATO CT STE 21A  
REDWOOD CITY CA 94061

Ship To: FOLSOM LAKE COLLEGE  
RECEIVING  
10 COLLEGE PARKWAY  
FOLSOM CA 95630  
United States

email:

Bill To: 1919 Spanos Court  
Sacramento CA 95825-3981  
United States

Tax Exempt? N	Line-Sch	Item/Description	Quantity	UOM	PO Price	Extended Amt	Due Date
	1- 1	ONE DAY PROFESSIONAL DEVELOPMENT WORKSHOP FOR UP TO 50 PARTICIPANTS ON MARCH 8, 2013 AT FOLSOM LAKE COLLEGE FROM 9AM TO 4PM	1.00	EA	2,900.00	2,900.00	03/08/2013
	2- 1	ESTIMATE REIMBURSEMENT FOR FACILITATOR EXPENSES, INCLUDING TRAVEL, LODGING AND FOOD RELATED TO WORKSHOP - ORIGINAL RECEIPTS TO BE PROVIDED NOT TO EXCEED \$400	1.00	EA	400.00	0.00	CANCEL

ENCLOSE SERVICE AGREEMENT # 45133 DATED 10/22/12

5/20/13 - VP  
LINE 2 - CANCEL  
MAKING TOTAL PO AMOUNT \$2,900  
REQUESTED BY AOPS & FLC/BSO\_ REIMBURSEABLES TO BE PAID FROM REQ#\_769410 FOR TERESA WARD - PO  
(PENDING).  
FOR ACCOUNTING PURPOSES ONLY  
AS PER JOANY HARMAN'S EMAIL DATED 5/16/13

Sub Total Amount	2,900.00
Sales Tax Amount	0.00
Total PO Amount	2,900.00

BU	Acct	Fd	Org	Prog	Sub	Proj	Amount	BYear
GENPD	5100	11	PL.VA.STAF	67516	00000	051E	899.87	2013
GENPD	5100	11	PL.VI.STAF	67516	00000	101L	1,229.03	2013
GENPD	5100	12	PL.VI.BSKL	67516	00000	576D	171.10	2013

All shipments, invoices, and correspondence must be identified with our Purchase Order Number. Overshipments will not be accepted unless authorized by Buyer prior to shipment.

Authorized Signature

Notice to vendor: You are responsible for delivering goods and delivery documents to the Receiving Department at the site. Failure to do so will delay payment processing. Vendor is responsible for obtaining verification of delivery by authorized Receiving Room personnel. Receipt of goods by other parties and failure to obtain authorized signatures may also delay payment. NOTE: PAYMENT TERMS NET 30  
MATERIAL SAFETY DATA SHEETS (MSDS) must be provided with the delivery of product as required by law.

## Change Order Request

PO # 0001069844

Request Date: 05/16/13

College/Dept: FLC

Vendor Name ON COURSE INC

Vendor #0000016589

CANCEL LINE# 2

**DESCRIPTION:**

**ESTIMATE REIMBURSEMENT FOR FACILITATOR EXPENSES, INCLUDING TRAVEL, LODGING AND FOOD RELATED TO WORKSHOP - ORIGINAL RECEIPTS TO BE PROVIDED  
NOT TO EXCEED \$400**

DO NOT SEND CHANGE ORDER TO VENDOR

New PO Total = **\$2,900.00**

Comments to be added: Requested by Vendor & Instructional Area\_ Reimbursables to be paid from REQ#\_ 769410 for Teresa Ward - PO (PENDING).

OTHER: **FOR ACCOUNTING PURPOSES ONLY**

Completed should be forwarded via e-mail by an **authorized signer** to the **DO – Purchasing** mailbox.

**Haney, Brenda**

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**From:** Haney, Brenda  
**Sent:** Thursday, May 16, 2013 4:58 PM  
**To:** Harman, Joany  
**Subject:** ON COURSE INC 0001069844\_ CHANGE ORDER  
**Attachments:** Change Order - On Course Inc 0001069844 05-16-13.doc

**Importance:** High

PO Line Cancellation.

Thank you,  
*Brenda Haney*  
FLC Business Services  
☎ 916.608.6635  
✉ [haneyb@flc.losrios.edu](mailto:haneyb@flc.losrios.edu)

**From:** Nielsen, Ruth  
**Sent:** Thursday, May 02, 2013 10:42 AM  
**To:** Haney, Brenda  
**Cc:** Pactol, Monica; Harman, Joany  
**Subject:** RE: PO#0001069844-On Course Inc. - 2nd Request

————— *Area Request*

Brenda,

I just heard back from OnCourse and they are going with option #1. So I will prepare that the paperwork and initiate the change order. I will be contacting Teresa Ward so we can obtain the appropriate paperwork from her.

Thanks,

Ruth C Nielsen  
Administrative Assistant to  
Monica Pactol, Dean of Instruction &  
David Williams, Dean of Planning and Research & Visual & Performing Arts  
10 College Parkway  
Folsom, CA 95630

916-608-6621 – office  
916-608-6523 – fax

**From:** Haney, Brenda  
**Sent:** Tuesday, April 23, 2013 5:11 PM  
**To:** Nielsen, Ruth  
**Cc:** Pactol, Monica; Harman, Joany  
**Subject:** RE: PO#0001069844-On Course Inc. - 2nd Request  
**Importance:** High

Monica / Ruth –



FLC BUSINESS SERVICES

Invoice # W-FLC-013-013

2013 MAR 21 A 11:41 Date March 18, 2013

61 Renato Court, Suite 21 A  
 Redwood City, CA 94061  
 650-365-7623  
 workshop@oncourseworkshop.com

To:  
Folsom Lake College  
attn: Monica Pactol  
10 College Parkway  
Folsom CA 95630

P.O. # or Contract (encl) 0001069844  
 Workshop Frontline  
 Workshop Date(s) March 8, 2013

QTY	DESCRIPTION	LINE TOTAL
1	Facilitation Fee for a 1-day On Course Workshop	2,900.00
<b>THANK YOU!</b>		

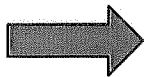
*let*

Payment due 30 days from date of invoice.

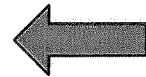
Previously Paid

DUE

2,900.00



Make checks payable to On Course, Inc.



Fed ID: 20-1899842

*Originals to AOPS 3/21/13*

*ORIGINAL*

**COPY** *bot*

# LOS RIOS COMMUNITY COLLEGE DISTRICT

PURCHASING: (916) 568-3071 ACCOUNTING: (916) 568-3065

FAX: (916) 568-3145

**PURCHASE ORDER NO**

**0001069844**

PLEASE SEE REVERSE SIDE FOR SPECIAL INSTRUCTIONS, TERMS AND CONDITIONS.

<b>Date</b> 01/11/2013	<b>Revision</b>	<b>Page</b> 1
<b>Payment Terms</b> NET 30	<b>Freight Terms</b> Shipping Point	<b>Ship Via</b> Best Metho
<b>Reference:</b> 769358 NIELSEN POONV		<b>Location / Dept</b> 04DOGH128

**Vendor:** 0000016589  
ON COURSE, INC  
ON COURSE WORKSHOP  
61 RENATO CT STE 21A  
REDWOOD CITY CA 94061

**Ship To:** FOLSOM LAKE COLLEGE  
RECEIVING  
10 COLLEGE PARKWAY  
FOLSOM CA 95630  
United States

**email:**

**Bill To:** 1919 Spanos Court  
Sacramento CA 95825-3981  
United States

Tax Exempt? N

Line-Sch	Item/Description	Quantity	UOM	PO Price	Extended Amt	Due Date
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ENCLOSE SERVICE AGREEMENT # 45133 DATED 10/22/12

**Sub Total Amount**  
**Sales Tax Amount**  
**Total PO Amount**

3,300.00
0.00
3,300.00

BU	Acct	Fd	Org	Prog	Sub	Proj	Amount	BYear
GENFD	5100	11	FL.VA.STAF	67516	00000	051E	999.87	2013
GENFD	5100	11	FL.VI.STAF	67516	00000	101L	2,029.03	2013
GENFD	5100	12	FL.VI.BSKL	67516	00000	576D	271.10	2013

Verification of this purchase order can be made using the Los Rios Community College District web site listed below. If you have any questions, please contact the Purchasing Office at (916) 568-3071.

<http://www.losrios.edu/purchasing/povalidation>

All shipments, invoices, and correspondence must be identified with our Purchase Order Number. Overshipments will not be accepted unless authorized by Buyer prior to shipment.

**Authorized Signature**

*[Handwritten Signature]*  
01/11/13

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## LOS RIOS COMMUNITY COLLEGE DISTRICT

American River College • Cosumnes River College • Folsom Lake College • Sacramento City College

### PURCHASE ORDER TERMS AND CONDITIONS

1. **APPLICABLE LAW:** The contract resulting from this order shall be governed by the laws of the State of California
2. **COMPLETION OF ORDERS:** LRCCD reserves the right to withhold payment until order is completed.
3. **DISCOUNTS:** Please show cash payment discount offered on your invoice in connection with any discount offered, time will be computed from date of delivery of the supplies or equipment, or from date correct invoices are received in the office specified by LRCCD if the latter date is later than the date of delivery. Payment is deemed to be made for the purpose of earning discount, on the date payment is mailed or on behalf of LRCCD.
4. **INVOICES:** Invoices shall be prepared and submitted in duplicate unless otherwise specified. Invoices shall contain Purchase order number, date, description of items, sizes and quantities, unit prices, extended totals, place and date of delivery. Invoices or vouchers not on printed bill heads shall be signed by the CONTRACTOR or person furnishing the supplies or services. Every invoice shall be properly itemized. If LRCCD has not received billing for product or services within a one year period LRCCD will not be held responsible for satisfying the debt.
5. **CHANGES:** No change or modification in terms, quantities, or specifications may be made without express authorization in writing from the LRCCD Purchasing Office and signed by the parties hereto, and no oral understanding or agreement not incorporated herein shall be binding on any of the parties hereto. If unit cost of any item exceeds the amount shown by 10% or \$250.00 whichever is less do not ship. Contact LRCCD Purchasing at the phone number provided.
6. **BILL OF LADING:** If Bill of Lading is applicable to this order, send originals to "Ship to" address and duplicate Bill of Lading with invoices to "Bill to" address. All correspondence, invoices, bills of lading, shipping memos, packages, etc., must show purchase order number. If factory shipment, advise factory to comply.
7. **TRANSPORTATION CHARGES:** Invoices for prepaid transportation charges must be supported by original receipted expense bills.
8. **FOB POINT AND FREIGHT CHARGES:** Unless otherwise specified on this order, all items shall be delivered FOB Destination. No charge for delivery, drayage, express, parcel post, packing, cartage, insurance, license fees, permits, or for any other purpose will be paid by LRCCD unless expressly included and itemized in the order. Unless otherwise shown, on "FOB Shipping Point" transactions, CONTRACTOR shall arrange for lowest cost transportation, prepay and add freight to invoice and furnish supporting freight bills if the amount exceeds \$50.00. On "FOB Shipping Point" transactions, should any shipments under this purchase order be received by LRCCD in a damaged condition and any related freight loss and damage claims filed against the carrier or carriers be wholly or partially declined with the inference that damage was the result of the act of the shipper such as inadequate packaging or loading or some inherent defect in the equipment and/or material, CONTRACTOR on request of LRCCD shall at CONTRACTOR's own expense assist LRCCD in establishing carrier liability by supplying evidence that the equipment and/or materials was properly constructed, manufactured, packaged, and secured to withstand normal transportation conditions. Shipments that are California intrastate in nature and where freight is to be borne by LRCCD shall be tendered to carriers with written instructions that rate and charges may not exceed the lowest lawful rates on file with the California Public Utilities Commission.
9. **PATENT INDEMNITY:** The CONTRACTOR shall hold LRCCD, its officers, agents and employees harmless from alleged liability of any nature or kind, including costs and attorney fees and expenses, for infringement or use of any copyrighted or uncopyrighted composition, secret process, patented or unpatented invention, article or appliance furnished or used in connection with the contract or purchase order.
10. **TAXES:** Certain articles sold to LRCCD are exempt from certain Federal excise taxes. LRCCD will reimburse the CONTRACTOR for, or pay directly, all California State and local sales and use taxes applicable to this purchase.
11. **EQUAL OPPORTUNITY EMPLOYER:** The acceptance of this purchase order by a supplier of goods and services is a certification that such supplier complies with all provisions of executive order 11246 and is an equal opportunity employer.
12. **GENERAL SAFETY ORDERS:** All materials, supplies and services sold to LRCCD shall conform to the general safety orders of the State of California. All materials, except as otherwise specified, must be new and of the best quality of their respective kinds.
13. **INDEMNIFICATION:** CONTRACTOR shall indemnify, defend and hold harmless LRCCD, its trustees, officers, agents, employees and volunteers, from any and all claims, demands, suits, causes of action, damages, penalties, breaches of this agreement, infringement of patent rights, costs, expenses, violations of employee occupational health and safety laws, attorney fees, losses or liability, property damage, personal injuries to or death of persons, arising out of, alleged to have arisen out of, or relating in any way to CONTRACTOR's work to be performed under this agreement, except if caused solely by the negligence of LRCCD.
14. **TERMINATION:** LRCCD may terminate this agreement and be relieved of the payment of any consideration to CONTRACTOR should CONTRACTOR fail to perform the covenants herein contained at the time and in the manner herein provided. In the event of such termination LRCCD may proceed with the work in any manner deemed proper by LRCCD. The cost to LRCCD shall be deducted from any sum due the CONTRACTOR under this agreement and the balance if any, shall be paid the CONTRACTOR upon demand.
15. **ASSIGNMENT:** Without the written consent of LRCCD, this agreement is not assignable by CONTRACTOR either in whole or in part.
16. **PUBLIC WORKS PROJECTS:** CONTRACTOR must comply with Public Contract Code.
17. **CA LABOR CODE:** Pursuant to Section 1700, and following, the CONTRACTOR shall pay not less than the prevailing rate of per diem wages as determined by the Director of the California Department of Industrial Relations. Copies of such prevailing rate of per diem wages are on file at the Business Office of the Los Rios Community College District, 1919 Spanos Court, Sacramento, CA 95825. Those copies shall be made available to any interested party upon request. The CONTRACTOR shall forfeit, as penalty to the LRCCD, Fifty Dollars (\$50.00) for each calendar day or portion thereof, for each workman paid less than the stipulated prevailing rates for any work done under the contract by him/her or by any subcontractor under him, in violation of the provisions of such Labor Code.
18. **NOTICE:** Your employees may be exposed to hazardous substances during the course of their work while on LRCCD property. For additional information on the hazardous substances that your employees may be exposed to contact the LRCCD General Services Department at (916) 568-3048.
19. **INSURANCE:** CONTRACTOR shall, at all times, maintain in full force and effect the following insurance: Workers' Compensation, Commercial General Liability, Auto Liability, and Professional Liability if licensed professional. Policy limits for each shall be at least \$1,000,000 AND \$3,000,000 AGGREGATE for bodily injury, personal injury and property damage. Any combination of General Liability and Excess Coverage can be combined to meet the Aggregate. LRCCD shall be named as an additional insured on CONTRACTOR's policies. The CONTRACTOR shall provide a certificate of insurance and required endorsements to comply with this section at least 15 days prior to commencement of work under this contract. The certificate shall state that LRCCD will be given 30 days notice of any material change or cancellation in coverage.
20. **DISQUALIFIED EMPLOYEES:** CONTRACTOR shall ensure that persons who perform services on LRCCD property have not been convicted of any felony, or any controlled substance offense or any sex offense as those terms are defined by Education Code section 87008-87010. If LRCCD determines that any person employed by CONTRACTOR to work on LRCCD property is incompetent, unfaithful, intemperate, disorderly, abusive or is otherwise unsatisfactory, CONTRACTOR shall cause that employee to be removed from working on LRCCD property immediately, and that person shall not be employed again on LRCCD property.
21. **WORK AUTHORIZATION:** Prior to LRCCD's acceptance of this Agreement, CONTRACTORS who are not U.S. citizens must provide verification of (a) work authorization status from the appropriate U.S. Department of State; (b) a copy of their U.S. visa; (c) the number of days present in the U.S.; and (d) tax treaty status. LRCCD shall not make any payments to CONTRACTOR unless CONTRACTOR holds the appropriate U.S. visa. CONTRACTOR is responsible for ensuring they are in possession of the appropriate visa.
22. **WARRANTY:** CONTRACTOR expressly warrants that all materials, goods, equipment, services, and/or labor shall conform to the requirements set forth or incorporated into this order and any applicable industry standards or requirements, shall be merchantable and free from defects in workmanship, materials and/or design (including latent defects), and shall perform as specified. CONTRACTOR further warrants that all materials, goods, equipment, services, and/or labor will be fit and sufficient for the particular purposes intended by LRCCD. Unless agreed upon otherwise between LRCCD and CONTRACTOR, the warranty period shall be the longer of: (a) any express warranty included in this service agreement; (b) one year after the materials, goods, equipment, services, and/or labor are accepted by LRCCD; or (c) any warranty period provided under any applicable California law.

# Los Rios Community College District

## Requisition

Page \_\_\_\_\_ of \_\_\_\_\_

Req. No. **769358**  
P.O. NO.

Vendor Code \_\_\_\_\_ DATE October 22, 2012  
Approved \_\_\_\_\_ VENDOR OnCourse Inc.  
Terms \_\_\_\_\_ ADDRESS 61 Renato Court, Suite 21A  
F.O.B. \_\_\_\_\_ CITY Redwood City STATE CA ZIP 94061  
PHONE 650-365-7623 FAX \_\_\_\_\_

DELIVERY INSTRUCTIONS  
**04DOGH128**  
Location Code  
**FLC** Instruction  
College/District Location Department  
Division Date Required

ITEM	DESCRIPTION	ORDERED		AMOUNT	
		QUANTITY	UNIT	UNIT PRICE	TOTAL PRICE
	*Use additional paper if necessary and please reference requisition number. DO NOT USE A SECOND REQUISITION.				
<u>1</u>	1-day Professional Development Workshop for up to 50 participants on March 8, 2013 at Folsom Lake College from 9am to 4pm.				\$2900.00
<u>2</u>	Estimated Reimbursables for Facilitator expenses, including travel, lodging and food related to workshop - original receipts to be provided. Not to Exceed				\$400.00
	<b>BUDGETS: See Attached</b>				
<del>10</del>	<del>GENED 5100 11 FL.VI.STAF 67500 101L</del>	<del>xxx</del>	<del>xxx</del>	<del>900.00</del>	<del>100.00</del> *100-
<del>11</del>	<del>GENED 5100 11 FL.VA.OFFC 67500 051E</del>	<del>xxx</del>	<del>xxx</del>	<del>400.00</del>	<del>xxx</del> *100-
<del>12</del>	<del>GENED 5100 11 FL.VI.STAF 67516 101E</del>	<del>xxx</del>	<del>xxx</del>	<del>900.00</del>	<del>xxx</del> *100
<del>13</del>	<del>GENED 5100 12 FL.VI.BSKL 64900 576D</del>	<del>xxx</del>	<del>xxx</del>	<del>200.00</del>	<del>xxx</del> *100
	Purchases Charged to Categorical Programs, Grants or Special Projects This purchase is in compliance with the requirements of _____				
	Program Director/Coordinator Signature <u>professional development</u>		Program Name <u>Basic Skills</u>		Sales Tax
	For grants/special projects		Project/Grant Number <u>BSKL</u>		<b>Total \$3,300.00</b>

I hereby certify the items/services listed above are to be obtained in accordance with District Regulation 8323, Section 4, Conflict of Interest, and all other applicable district, state, and federal policies, rules, regulations and laws.

REQUESTED BY: Ruth C. Nielsen DATE 11/19/12  
REQUESTED BY: Ruth C. Nielsen SIGNATURE DATE 11/19/12  
AUTHORIZED: Monica Pactol DEAN OR AUTHORIZED SIGNATURE DATE 11.28.12  
APPROVED: Michelle Furber VICE PRESIDENT, ADMINISTRATION DATE 12/17/12

*see attached check for actual budget status*

~~GENED 5100 11 FL.VI.STAF~~  
Bus. Unit Account\* Fund Org  
~~67500 / 00000 / 2013 / 101L~~ \$1000.00  
Program Sub-Class BY Proj/Grnt Amount

~~GENED 5100 11 FL.VA.OFFC~~  
Bus. Unit Account\* Fund Org  
~~67500 / 00000 / 2013 / 051E~~ \$1000.00  
Program Sub-Class BY Proj/Grnt Amount

\*Asset Location - For equipment purchases over \$200 (Accounts 6490, 6495 and computers) complete the area below indicating the final location where equipment will be housed.

Location Code \_\_\_\_\_ Dept. \_\_\_\_\_  
Building \_\_\_\_\_ Room No. \_\_\_\_\_

Instructions on Reverse

LOS RIOS COMMUNITY COLLEGE DISTRICT  
SERVICE AGREEMENT

(Information on the purchase order and the back of this form are part of this Agreement. Please read this important information.)

No. 45133

Attachment to Purchase Order No. \_\_\_\_\_

This Agreement entered this 22 day of October by and between the Los Rios Community College District (District) and (CONTRACTOR), OnCourse, Inc. CONTRACTOR No. \_\_\_\_\_ Social Security No. \_\_\_\_\_

Business Name (if different) \_\_\_\_\_ FIN No. 20-1899842

Check One: Sole Proprietorship \_\_\_\_\_ Partnership \_\_\_\_\_ Corporation  Check One: U.S. Citizen \_\_\_\_\_ Resident Alien \_\_\_\_\_ Non-resident Alien \_\_\_\_\_

Telephone No. 650-365-7623 (SSN or FIN No. must be provided for payment)

Address 61 Renato Court, Suite 21A City and State Zip Redwood City, CA 94061

Are you now or have you been an employee of the District? Yes \_\_\_\_\_ No  If yes, Date \_\_\_\_\_ Location \_\_\_\_\_

Are you related to an employee of the District? Yes \_\_\_\_\_ No  If yes, who \_\_\_\_\_

GENERAL CONDITIONS:

1. **Scope of Work.** CONTRACTOR shall perform specific services as set forth below (attach separate schedule if necessary, and reference the attachment). The term of this Agreement is from (date) 3-8-12 to (date) 3-8-13. CONTRACTOR shall perform its services hereunder in accordance with the professional standard of care, skill and diligence customarily followed by consultants performing similar professional services on projects of comparable scope and quality.

*gp* \*\*\*See attached *gp* general conditions-Exhibit A\*\*\*

2. **Compensation.** For its services hereunder, CONTRACTOR shall be paid a sum of money not to exceed \$3,300.00 during the term of this Agreement. Payment of this amount shall be made in accordance with established District payment schedules, and is contingent upon the CONTRACTOR submitting an invoice to the District Accounts Payable Office, and upon receipt of verification of services satisfactorily rendered (receiver) by the appropriate College/District Administrator. Payment terms are: upon receipt of invoice Payment will be mailed to address on purchase order. CONTRACTOR agrees that none of the terms and conditions associated with its acceptance of this Agreement shall apply to, modify, or be incorporated into this Agreement, and the DISTRICT's acceptance of CONTRACTOR's goods, materials, equipment, services and/or labor or other items covered by or delivered under this Agreement shall not constitute acceptance of any additional or different terms and conditions on behalf of CONTRACTOR.

3. **Termination.** The DISTRICT shall have the right to terminate this Agreement with or without cause. The District may terminate the Agreement for convenience at any time and for any reason by giving thirty (30) days written notice of such termination to CONTRACTOR. In the event of termination for convenience, CONTRACTOR shall immediately cease rendering services and promptly deliver to the DISTRICT copies of all prepared work product, and CONTRACTOR shall only be entitled to payment for hours actually worked and direct costs incurred, plus a 10% mark-up on direct costs incurred, or the pro-rata share of the contract price, whichever is less. The DISTRICT may terminate the Agreement for cause which shall be effective immediately upon written notice. In the event of a termination for cause, CONTRACTOR shall not be entitled to any further payment, if any becomes due, until the Project is completed. The DISTRICT may proceed with the work in any manner deemed proper by DISTRICT, and all the DISTRICT's costs incurred by the District shall be deducted from any sum otherwise due CONTRACTOR under this Agreement and the balance, if any, shall be paid to CONTRACTOR upon completion of the work. The DISTRICT reserves all rights, including all rights to recover damages, inclusive of attorneys' fees, from CONTRACTOR, in the event of a termination for cause.

4. **Integration, Amendments.** This Agreement (front & back) and the purchase order constitute the entire Agreement by the parties. No other representations, whether oral or written are part of this Agreement except that the following document(s) are part of this Agreement: Vendor Attachment - Exhibit A. All amendments to this Agreement must be in writing and signed by authorized representatives of both parties.

5. **Independent CONTRACTOR not Agent.**

- a. CONTRACTOR, and its agents and employees, in the performance of this Agreement, shall be independent contractor(s) and no relationship of employer-employee exists between these parties and the DISTRICT.
- b. CONTRACTOR shall be responsible for determining the means, methods, or sequence used to complete the work required under this Agreement. CONTRACTOR shall be responsible for and accountable to the DISTRICT for the final product or service to be provided.
- c. If, in the performance of this Agreement, any third persons are employed by CONTRACTOR, such persons shall be entirely and exclusively under the direction, supervision, and control of CONTRACTOR. Except as may be specifically provided elsewhere in this Agreement, all terms of employment, including hours, wages, working conditions, discipline, hiring, and discharging, or any other terms of employment or requirements of law, shall be determined by CONTRACTOR. It is further understood and agreed that CONTRACTOR shall issue W-2 or 1099 Forms for income and employment tax purposes, for all of CONTRACTOR's employees, assigned personnel and subcontractors.
- d. Except as otherwise provided in this Agreement, CONTRACTOR is qualified to accomplish the work required in this Agreement and the DISTRICT will provide no training to CONTRACTOR.
- e. Except as otherwise provided in this Agreement, CONTRACTOR's ability to market or provide services to any other client shall not be limited by the DISTRICT.
- f. Except as otherwise provided in this Agreement, CONTRACTOR is to provide all necessary tools and materials.
- g. Prior to DISTRICT's acceptance of this Agreement, CONTRACTOR shall (a) identify their status as a sole proprietorship, partnership, or corporation, and (b) provide the DISTRICT with a copy of IRS Form W-9, Request for Certification of Federal Taxpayer Identification Number.
- h. CONTRACTOR agrees that, upon request, CONTRACTOR shall provide any documentation requested by the DISTRICT as evidence that appropriate taxes have been paid. If CONTRACTOR fails to pay appropriate taxes or to provide requested documentation, CONTRACTOR hereby agrees to indemnify the DISTRICT against any penalties and taxes levied against the DISTRICT by a taxing agency, and to reimburse the DISTRICT for such penalties and taxes.

Signature below by CONTRACTOR indicates that all parts of this Agreement have been read, understood and accepted.

Name of CONTRACTOR (Printed) Jonathan Brennan

Signature of CONTRACTOR  Date 10-30-12 Requisition # 769358

DISTRIBUTION: White: CONTRACTOR Green: Purchasing Canary: Accounting Pink: Business Office Goldenrod: Originator



LOS RIOS COMMUNITY COLLEGE

SERVICE AGREEMENT NO. 45133

GENERAL CONDITIONS

“EXHIBIT A”

This letter of assignment constitutes a contractual agreement between Folsom Lake College (the Institution) and On Course Workshop and an On Course Facilitator, Teresa Ward (the Contractors), who will provide a 1-day professional development workshop for up to 50 participants on March 8, 2013, at a site provided by the Institution. The workshop will have the following schedule: 9:00-4:00. The Institution will provide needed audio/visual equipment for the workshop. On Course Workshop will send handout masters to the Institution for copying and distributing to participants. After the event, the Institution will receive two invoices: 1) On Course Workshop's invoice for the workshop fee and 2) the Facilitator's invoice for the reimbursement of travel expenses. The Institution will pay directly to On Course Workshop a fee of \$2900.00 for the workshop. The Institution will pay directly to Teresa Ward the Facilitator's expenses for travel, lodging, and food related to the workshop (receipts provided) not to exceed \$400.00. The Institution will neither make nor permit to be made any audio or video recording of the workshop.

## LOS RIOS COMMUNITY COLLEGE DISTRICT INDEPENDENT CONTRACTOR vs. EMPLOYEE CHECKLIST

This questionnaire is to be used to determine if an individual is an independent contractor or employee. The individual should be consulted where necessary to answer all questions. If you believe that the individual qualifies as an independent contractor, submit a requisition, service agreement, checklist, and any explanatory attachments. The contract will not be valid until a Purchase Order is issued, and no agreements should be made nor should work commence before that time. Due consideration should be given to all questions, since the penalty to the originating department for misclassification is approximately 50% of the contract amount. For more information see the District Purchasing Guide. If you have any questions or require assistance, please contact the Director, Accounting Services at the District Office.

- |   | Y<br><input checked="" type="checkbox"/> | N<br><input type="checkbox"/> |
|---|--|-------------------------------|
| 1. Has this person ever been employed by the District? If so, please explain when and in what capacity <u>Fall 2011 + Spring 2012</u>   | <input checked="" type="checkbox"/>      | <input type="checkbox"/>      |
| 2. Does the work include teaching, training, facilitating, counseling, curriculum development, workshops, seminars, or any other function related to education? If so, please explain _____ | <input checked="" type="checkbox"/>      | <input type="checkbox"/>      |
| 3. Will the District exercise any control, direction or supervision of the contractor? If so, please explain _____  | <input checked="" type="checkbox"/>      | <input type="checkbox"/>      |

If the answer to any of the above questions is "Yes" this person should be classified as an employee. If you believe that independent contractor status can still be justified, please attach a statement explaining why, and continue to question #4. If the answer to all of the above questions is "No", continue to question #4.

- |  |                                     |                                     |
|--|-------------------------------------|-------------------------------------|
| 4. Must this individual perform the services (as opposed to the individual subcontracting or assigning the work to others)? Please explain to what extent the individual may or may not hire/subcontract others to do the work _____           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 5. Has this individual worked for the District as an independent contractor in the past? If so, please explain the nature of past services (for what period, continuous vs. intermittent, how many hours, etc.) <u>Fall 2011 + Spring 2012</u> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 6. Can the contractor quit for any reason other than the District's breach of contract?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 7. Can the District terminate the contract for any reason other than the contractor's breach of contract?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

If the answer to three or more of these questions 4 through 7 are "Yes" this person should be classified as an employee. If you believe that independent contractor status can still be justified, please attach a statement explaining why and continue to question #8.

- |  |                                     |                                     |
|--|-------------------------------------|-------------------------------------|
| 8. Does the individual operate an independent trade or business, offering these same services to the general public? If so, please ask the individual what proportion of their annual revenues are obtained from the District:<br>Less than 25% - _____ Between 25% & 50% _____ Over 50% _____ | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. Does this individual have a substantial investment in his/her business, maintain facilities, own/rent equipment, etc.?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 10. Does the individual provide all materials, supplies, and support services necessary for performance of this service? If no, please explain _____   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 11. Does the individual bear the cost of any travel and business expenses incurred to perform this service (no District reimbursement)?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

If the answer to questions 8 through 11 is "Yes", and the answer to questions 1 through 7 is "No", this individual can be classified as an independent contractor.

The above information has been compiled and reviewed per District Guidelines:

Originator: Ruona Niemi Date: 11/19/12

LOS RIOS COMMUNITY COLLEGE DISTRICT  
Service Agreement Certification Form

Requisition No 769358  
Description of Services 1-Day professional  
development workshop

As of January 1, 2003, Education Code Section 88003.1 restricts the District's ability to contract for services. Before a requisition can be processed, the following certificate must be completed indicating that the required service meets the Ed Code criteria.

**Section I**

The requisition will not go forward for processing unless you answer yes to at least one of the questions below:

- |  | Yes                                 | No                                  |
|--|-------------------------------------|-------------------------------------|
| 1. Is this a continuing Service Agreement that was in place before January 1, 2003?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 2. The Legislature has specifically mandated or authorized the service to be contracted out.   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 3. The necessary services are either unavailable within the District workforce, cannot be satisfactorily performed by employees, or are very highly specialized. | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 4. The services are incidental to a contract for the purchase of real or personal property, for example a service contract for office equipment.                 | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 5. Contracting out is necessary to avoid a conflict of interest or other legal problem, or where an outside perspective is needed.                               | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 6. The service is needed to respond to an emergency. The contract shall be no longer than sixty days.  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 7. The contractor will provide equipment, materials, facilities or support services that could not feasibly be provided by District staff.                       | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. The services are so urgent, temporary or occasional that the delay in the District's hiring process would frustrate the purpose.                              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

**Section II**

If the services do not fall within one of the above exceptions, the requisition will not go forward unless you answer yes to all of the following questions:

- |  |                                     |                          |
|--|-------------------------------------|--------------------------|
| 1. There clearly will be actual overall cost savings.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| a. The District must consider the salaries and benefits of additional staff and the cost of additional space, equipment and materials. | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. The District shall not include the District's indirect overhead costs, unless those costs would be exclusively caused by the work.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| c. The District shall include the District's costs of supervising, inspecting or monitoring the contractor.                            | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. The services are not being contracted out solely to save money.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. The contract does not cause the displacement of District employees.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. The savings must be large enough that market fluctuations will not tip the balance.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. The amount of savings must clearly justify the size and duration of the contract.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. The contract must be publicly bid.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. The contract includes specific qualifications of the staff that will perform the work and includes nondiscrimination provisions.    | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. There is minimal risk of contractor rate increases.   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. The contract is with a firm.  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. The potential economic advantage of contracting out is not outweighed by the public interest in having the work done in-house.     | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

If the services do not qualify under Section I or II, then the services must be completed by District staff and the requisition cannot be processed.

Certified by: Burt C. McLean  
(Dean or other Authorized Signature)

Date: 11-19-12

Budget allocations:

Per. K. Kirklin 12/17/12

OnCourse, Inc.  
Service Agreement 45133  
Requisition 769358  
Workshop fee: \$2,900  
Reimbursable Expenses NTE: \$400

Account String

Professional Services

GENFD 5100 11 FL.VI.STAF 67516 101L

\$2,000 (\$1,800 workshop fee/\$200 reimbursable expenses)

GENFD 5100 11 FL.VA.STAF 67516 051E

\$1,000 (\$900 workshop fee/\$100 reimbursable expenses)

GENFD 5100 12 FL.VI.BSKL <sup>67516</sup>~~64900~~ 576D

\$300 (\$200 workshop fee/\$100 reimbursable expenses)

2900 L#1

400 L#2

FL 21113  
FL 21213  
processed  
to combine  
101L 5100 acct  
FL 21213  
BSKL 64900 TRK  
to 67516

**LOS RIOS COMMUNITY COLLEGE DISTRICT  
BUDGET ENTRY**

Header Information												
Location		Budget Period	Business Unit	Ledger Group	Reference #	Description						
ARC	FLC	2013	GENFD	PROJ_GRT	FL21113	OnCourse workshop March 8, 2013						
CRC	DS/DO											
EDC	SCC											
EWC	OTHER											
Line #	PR	Business Unit	Account	Fund	Dept	Program	Class	Budget Period	Project	Debit (+)	Credit (-)	Line Description (30 Characters)
1		GENFD	5100	11	FL.VI.STAF	67516	00000	2013	101L	1,000		Trx from 67500
2		GENFD	5100	11	FL.VI.STAF	67500	00000	2013	101L		1,000	Trx to 67516
3							00000	2013				
4							00000	2013				
5							00000	2013				
6							00000	2013				
7							00000	2013				
8							00000	2013				
9							00000	2013				
10							00000	2013				
<b>DO NOT INSERT ADDITIONAL ROWS ABOVE THIS LINE. USE BUDGET ENTRY - UPLOAD TEMPLATE IF MORE THAN 10 LINES.</b>												
										1,000	1,000	

Ck Total should be zero

<b>Fiscal Services Use Only</b>	
Journal #: _____	Journal Date: _____
Input Date: _____	By: _____

Prepared By: Joany Harman Date: \_\_\_\_\_  
 Approved By: Kathleen Kirklin Date: 12/17/12  
 Appropriate Administrative Approval

**LOS RIOS COMMUNITY COLLEGE DISTRICT  
BUDGET ENTRY**

Header Information												
Location		Budget Period	Business Unit	Ledger Group	Reference #	Description						
ARC		2013	GENFD	PROJ_GRT	FL21213	OnCourse workshop March 8, 2013						
CRC												
EDC												
EWC												
Line #	PR	Business Unit	Account	Fund	Dept	Program	Class	Budget Period	Project	Debit (+)	Credit (-)	Line Description (30 Characters)
1		GENFD	5100	12	FL.VI.BSKL	67516	00000	2013	576D	300		Trx from 64900
2		GENFD	5100	12	FL.VI.BSKL	64900	00000	2013	576D		300	Trx to 67516
3							00000	2013				
4							00000	2013				
5							00000	2013				
6							00000	2013				
7							00000	2013				
8							00000	2013				
9							00000	2013				
10							00000	2013				
<b>DO NOT INSERT ADDITIONAL ROWS ABOVE THIS LINE. USE BUDGET ENTRY - UPLOAD TEMPLATE IF MORE THAN 10 LINES.</b>										300	300	

Ck Total should be zero

<b>Fiscal Services Use Only</b>	
Journal #: _____	Journal Date: _____
Input Date: _____	By: _____

Prepared By: Joany Harman Date: \_\_\_\_\_  
Kathleen Kirklin Date: 12/17/12  
 Appropriate Administrative Approval